

POLITICAL ENGAGEMENT LOG

Yorkshire Building Society reports engagements undertaken on behalf of the Society with the following list of stakeholders:

- Members of the UK Government, the Scottish Government, and the Welsh Government
- Special Advisors to members of the above governments
- Elected Members of the UK, Scottish and Welsh Parliaments
- Elected Mayors and Leaders of UK local authorities
- Permanent Secretaries of UK Civil Service departments

Last update: 16/08/2024

Date of engagement	External stakeholder	Role	YBS representatives	Topics of discussion	Format or location
04/01/24	Rachel Reeves MP	Shadow Chancellor of the Exchequer	John Heaps, Chair	The Yorkshire and Humber Financial and Professional Services Skills Commission.	Border To Coast Pensions Partnership office, Leeds.
05/01/24	Mayor Tracy Brabin	Mayor of West Yorkshire	Susan Allen, Chief Executive Officer	Bradford Place Board.	Virtual: Business in the Community roundtable.
11/01/24	Mayor Tracy Brabin	Mayor of West Yorkshire	John Heaps, Chair Susan Allen, Chief Executive Officer Dan Macey, Public Affairs Lead	The report launch roundtable for the Yorkshire and Humber Financial and Professional Services Skills Commission.	Yorkshire Building Society's Broad Gate office, Leeds.
22/01/24	Kevin Hollinrake MP	Member of the UK Parliament, Parliamentary Under Secretary of State (Minister for Enterprise, Markets and Small Business)	Wayne Measor, Director of Retail Distribution & Transformation	The challenges facing our high streets and the impact on consumers, entrepreneurs, and established businesses	Leeds Building Society Head Office, Leeds.
25/01/24	Rachel Reeves MP	Member of the UK Parliament, Shadow Chancellor of the Exchequer	John Heaps, Chair	A regional event on the Labour Party's review into the future of the financial services sector.	Border To Coast Pensions Partnership office, Leeds.

	Tulip Siddiq MP	Member of the UK Parliament, Shadow Economic Secretary to the Treasury			
	Mayor Tracy Brabin	Mayor of West Yorkshire			
30/01/24	Rachel Reeves MP	Member of the UK Parliament, Shadow Chancellor of the Exchequer	Susan Allen, Chief Executive Officer	The Labour Party's review into the future of the financial services sector.	A roundtable discussion at the City UK, London.
	Tulip Siddiq MP	Member of the UK Parliament, Shadow Economic Secretary to the Treasury			
	Sadiq Khan	Mayor of London			
26/02/24	Rachel Reeves MP	Member of the UK Parliament, Shadow Chancellor of the Exchequer	Susan Allen, Chief Executive Officer	Financing Growth Thank You Reception	City of London Corporation, London.
	Tulip Siddiq MP	Member of the UK Parliament, Shadow Economic Secretary to the Treasury			
05/03/24	Baroness Alison Wolf	Member of the UK Parliament	John Heaps, Chair	The future of skills in the financial and professional services skills sector	The Future of Skills Conference 2024, London.
07/03/24	Kemi Badenoch MP	Member of the UK Parliament, Secretary of State for Business and Trade	Susan Allen, Chief Executive Officer	Opportunities and challenges for the mutual sector.	Dinner hosted by Oliver Wyman, London.
08/03/24	Philip Davies MP	Member of the UK Parliament	Adam Waterfall, Retail Area Manager Sarah Walker, Branch Manager Kellie Herbertson, Customer Consultant	Citizens Advice partnership expansion into Shipley branch.	Yorkshire Building Society Branch, Shipley.

			Dan Macey, Public Affairs Lead		
11/03/24	Bin Afolami MP	Member of the UK Parliament, Economic Secretary to the Treasury	Susan Allen, Chief Executive Officer	Opportunities and challenges for the mutual sector.	Breakfast Roundtable, London.
11/03/24	Mayor Tracy Brabin	Mayor of West Yorkshire	Abby Page, Chief of Staff	The Mayor Business Council	Hippo Digital, Leeds.
12/03/24	Nigel Mills MP	Member of the UK Parliament	Dan Macey, Public Affairs Lead	Supporting Consumers: Preparing for a Stable Financial Future	Industry and Parliament Trust Breakfast Roundtable, the Houses
	Peter Dowd MP	Member of the UK Parliament			of Parliament.
	Patrick Grady MP	Member of the UK Parliament			
	Martyn Day MP	Member of the UK Parliament			
	Sir Roger Gale MP	Member of the UK Parliament			
12/03/24	Oliver Dowden MP	Member of the UK Parliament; Deputy Prime Minister; Secretary of State in the Cabinet Office; Chancellor of the Duchy of Lancaster	Dan Macey, Public Affairs Lead	The 2024 general election.	Teneo event, Virtual.
01/04/24 – 04/05/24	No political engagement during the local elections 2024.	No political engagement during the local elections 2024.	No political engagement during the local elections 2024.	No political engagement during the local elections 2024.	No political engagement during the local elections 2024.
09/05/24	Naz Shah MP	Member of the UK Parliament	Adam Waterfall, Retail Area Manager	Citizens Advice partnership expansion into Bradford branch.	Yorkshire Building Society Branch, Bradford.
			Alison Alexis, Branch Manager		

			Phillippa Morrall, Communications Manager		
23/05/24	Tulip Siddiq MP	Member of the UK Parliament, Shadow Economic Secretary to the Treasury	Susan Allen, Chief Executive Officer	Letter of support.	Telephone call.
03/06/24	Councillor James Lewis	Leader of the City of Leeds Council	Annemarie Durbin, Chair Dan Macey, Public Affairs Lead	City of London Corporation roundtable discussion on the regional financial and professional services sector.	Yorkshire Building Society Broad Gate office, Leeds.
07/06/24	Mayor Tracy Brabin	Mayor of West Yorkshire	Alex Miell, Director of People & Culture	The Mayor Business Council.	
27/05/24 – 08/07/24	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.

For any enquiries, please contact <u>corporateaffairs@ybs.co.uk</u>